Amount Of

Registration

Fee

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

AMICUS THERAPEUTICS, INC.

(Exact Name of Registrant as Specified in Its Charter)

DELAWARE

(State or Other Jurisdiction of Incorporation or Organization)

71-0869350

(I.R.S. Employer Identification No.)

3675 Market Street, Philadelphia, PA 19104

(Address of Principal Executive Office)(Zip Code)

AMENDED AND RESTATED 2007 EQUITY INCENTIVE PLAN

(Full title of the plan)

John F. Crowley Chief Executive Officer Amicus Therapeutics, Inc. 3675 Market Street Philadelphia, PA 19104

(Name and address of Agent for Service)

(215) 921-7600

(Telephone Number for agent for service)

Copy to:

Scott R. Jones, Esquire

Troutman Pepper Hamilton Sanders LLP 400 Berwyn Park 899 Cassatt Road Berwyn, Pennsylvania 19312-1183 (610) 640-7800

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company, or an emerging growth company. See the definitions of "large accelerated filer," "accelerated filer," "smaller reporting company," and "emerging growth company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer ⊠
Non-accelerated filer □

Accelerated filer \square Smaller reporting company \square Emerging growth company \square

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act. \Box

CALCULATION OF REGISTRATION FEE

Proposed Proposed
Amount To Maximum Maximum
Title Of Securities Be Offering Price Aggregate
To Be Registered Registered (1) Per Share (2) Offering Price

(1) In accordance with Rule 416 under the Securities Act of 1933, as amended, this Registration Statement on Form S-8 shall be deemed to cover any additional shares of common stock, par value \$0.01 per share ("Common Stock"), of Amicus Therapeutics, Inc., a Delaware corporation (the "Registrant"), which become issuable under the above-named plan by reason of any stock dividend, stock split, recapitalization or other similar transaction effected without the receipt of consideration which results in an increase in the number of the outstanding shares of Common Stock of the Registrant.

(2) Estimated in accordance with Rule 457(c) and Rule 457(h), solely for the purpose of calculating the amount of the registration fee, on the basis of the average of the high and low prices of Common Stock as reported on the NASDAQ Global Market on June 18, 2021.

EXPLANATORY NOTE

This Registration Statement on Form S-8 is being filed for the purpose of registering an additional 7,000,000 shares of Common Stock that were added to the shares authorized for issuance under the Registrant's Amended and Restated 2007 Equity Incentive Plan for which a Registration Statement on Form S-8 relating to the same employee benefit plan is effective. Pursuant to General Instruction E to Form S-8, the contents of the Registration Statements on Form S-8 (File Nos. 333-145305, 333-157219, 333-174900, 333-233153 and 333-243779) filed with the Securities and Exchange Commission (the "Commission") on August 10, 2007, February 10, 2009, June 15, 2011, August 8, 2019, and August 11, 2020, respectively, are incorporated herein by reference except to the extent supplemented, amended or superseded by the information set forth herein. Only those items of Form S-8 containing new information not contained in the earlier registration statements are presented herein.

PART II INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 3. Incorporation of Documents by Reference.

The following documents of the Registrant filed with the Commission are incorporated by reference in this Registration Statement as of their respective dates:

- (a) The Registrant's Annual Report on Form 10-K for the fiscal year ended December 31, 2020, filed with the Commission on March 1, 2021;
- (b) The Registrant's Definitive Proxy Statement on Schedule 14A, filed with the Commission on April 27, 2021;
- (c) The Registrant's Quarterly Report on Form 10-Q for the quarter ended March 31, 2021 filed with the Commission on May 10, 2021;
- (d) The Registrant's Current Reports on Form 8-K (other than portions thereof furnished under Item 2.02 or Item 7.01 of Form 8-K and exhibits accompanying such reports that are related to such items) filed on <u>January 11, 2021</u>, <u>February 8, 2021</u>, <u>February 11, 2021</u>, <u>May 3, 2021</u>, <u>June 8, 2021</u> and <u>June 14, 2021</u>; and
- (e) The description of the Common Stock contained in the <u>Form 8-A filed with the Commission on May 23, 2007</u> pursuant to the Securities Exchange Act of 1934, as amended (the "Exchange Act"), including any amendment or report filed for the purpose of further updating such description.

All documents subsequently filed by the Registrant pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Exchange Act prior to the filing of a post-effective amendment which indicates that all securities offered hereby have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference into this Registration Statement and to be a part hereof from the date of filing of such documents; provided, however, that documents or information deemed to have been furnished and not filed in accordance with Commission rules shall not be deemed incorporated by reference into this Registration Statement. Any statement contained herein or in a document, all or a portion of which is incorporated or deemed to be incorporated by reference herein, shall be deemed to be modified or superseded for purposes of this Registration Statement to the extent that a statement contained herein or in any other subsequently filed document which also is or is deemed to be incorporated by reference herein modifies or supersedes such statement. Any such statement so modified or superseded shall not be deemed, except as so modified or amended, to constitute a part of this Registration Statement.

Item 8. Exhibits.

| Exhibit Number | | Description |
|-------------------|-------------|--|
| 4.1 | <u>(1)</u> | Restated Certificate of Incorporation of the Registrant |
| 4.2 | (2) | Certificate of Amendment to the Restated Certificate of Incorporation of the Registrant |
| 4.3 | (3) | Certificate of Amendment to the Restated Certificate of Incorporation of the Registrant |
| 4.4 | <u>(4)</u> | Restated By-laws of the Registrant |
| 4.5 | <u>(5)</u> | Specimen Stock Certificate evidencing shares of common stock |
| <u>4.6</u> | <u>(6)</u> | Third Amended and Restated Investor Rights Agreement, dated as of September 13, 2006, as amended, by and among the |
| | | Registrant and certain stockholders of the Registrant |
| <u>5.1</u> | | Opinion of Troutman Pepper Hamilton Sanders LLP |
| <u>23.1</u> | | Consent of Ernst & Young LLP, Independent Registered Public Accounting Firm |
| <u>23.2</u> | | Consent of Troutman Pepper Hamilton Sanders LLP (included in Exhibit 5.1) |
| <u>24.1</u> | | Power of Attorney (included on the signature page) |
| <u>99.1</u> | <u>(7)</u> | Amended and Restated 2007 Equity Incentive Plan |
| <u>99.2</u> | <u>(8)</u> | Form of Performance-Based Restricted Stock Unit Award Agreement under the Amended and Restated 2007 Equity Incentive |
| | | <u>Plan</u> |
| <u>99.3</u> | <u>(9)</u> | Form of Time-Based Restricted Stock Unit Award Agreement under the Amended and Restated 2007 Equity Incentive Plan |
| <u>99.4</u> | <u>(10)</u> | Form of Non-Qualified Stock Option Agreement (Domestic) under the Amended and Restated 2007 Equity Incentive Plan |
| <u>99.5</u> | <u>(11)</u> | Form of Non-Qualified Stock Option Agreement (International) under the Amended and Restated 2007 Equity Incentive Plan |
| | | |

- (1) Incorporated by reference to Exhibit 3.1 to the Registrant's Annual Report on Form 10-K filed on February 28, 2012.
- (2) Incorporated by reference to Exhibit 3.1 to the Registrant's Current Report on Form 8-K filed on June 10, 2015.
- (3) Incorporated by reference to Exhibit 3.1 to the Registrant's Current Report on Form 8-K filed on June 8, 2018.
- (4) Incorporated by reference to Exhibit 3.4 to the Registrant's Registration Statement on Form S-1/A (Registration No. 333-141700), as amended, originally filed with the Commission on April 27, 2007.
- (5) Incorporated by reference to Exhibit 4.1 to the Registrant's Registration Statement on Form S-1/A (Registration No. 333-141700), filed with the SEC on May 17, 2007.
- (6) Incorporated by reference to Exhibit 4.2 to the Registrant's Registration Statement on Form S-1 (Registration No. 333-141700), as amended, originally filed with the SEC on March 30, 2007).
- (7) Incorporated by reference to Exhibit A to the Registrant's Definitive Proxy Statement on Schedule 14A filed on April 27, 2021.
- (8) Incorporated by reference to Exhibit 10.1 to the Registrant's Current Report on Form 8-K filed on December 30, 2016.
- (9) Incorporated by reference to Exhibit 99.5 to the Registrant's Registration Statement on Form S-8 (Registration No. 333-233153) filed on August 8, 2019.
- (10) Incorporated by reference to Exhibit 99.6 to the Registrant's Registration Statement on Form S-8 (Registration No. 333-233153) filed on August 8, 2019.
- (11) Incorporated by reference to Exhibit 99.7 to the Registrant's Registration Statement on Form S-8 (Registration No. 333-233153) filed on August 8, 2019.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Philadelphia, Commonwealth of Pennsylvania, on the 22nd day of June, 2021.

AMICUS THERAPEUTICS, INC.

By: /s/ John F. Crowley

Name: John F. Crowlev

Title: Chairman and Chief Executive Officer

POWER OF ATTORNEY

We, the undersigned officers and directors of Amicus Therapeutics, Inc., hereby severally constitute and appoint John F. Crowley, Bradley L. Campbell, Daphne Quimi and Ellen S. Rosenberg, and each of them singly, our true and lawful attorneys with full power to them, and each of them singly, to sign for us and in our names in the capacities indicated below, the Registration Statement on Form S-8 filed herewith and any and all subsequent amendments to said Registration Statement, and generally to do all such things in our names and on our behalf in our capacities as officers and directors to enable Amicus Therapeutics, Inc. to comply with the provisions of the Securities Act of 1933, as amended, and all requirements of the Securities and Exchange Commission, hereby ratifying and confirming our signatures as they may be signed by our said attorneys, or any of them, to said Registration Statement and any and all amendments thereto.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement on Form S-8 has been signed by the following persons in the capacities indicated on the dates indicated.

| Signature | Title | Date | |
|---|---|---------------|--|
| /s/ John F. Crowley John F. Crowley | Chairman and Chief Executive Officer (Principal Executive Officer) | June 22, 2021 | |
| /s/ Daphne Quimi Daphne Quimi | Chief Financial Officer (Principal Financial Officer) | June 22, 2021 | |
| /s/ Samantha Prout Samantha Prout | Global Controller (Principal Accounting Officer) | June 22, 2021 | |
| /s/ Lynn D. Bleil Lynn D. Bleil | Director | June 22, 2021 | |
| /s/ Bradley L. Campbell Bradley L. Campbell | Director | June 22, 2021 | |
| /s/ Robert Essner Robert Essner | Director | June 22, 2021 | |
| | | | |

| /s/ Michael A. Kelly Michael A. Kelly | Director | June 22, 2021 |
|---|----------|---------------|
| /s/ Margaret G. McGlynn, R.Ph. Margaret G. McGlynn, R.Ph. | Director | June 22, 2021 |
| /s/ Michael G. Raab Michael G. Raab | Director | June 22, 2021 |
| /s/ Eiry W. Roberts, M.D. Eiry W. Roberts | Director | June 22, 2021 |
| /s/ Glenn P. Sblendorio Glenn P. Sblendorio | Director | June 22, 2021 |
| /s/ Craig A. Wheeler Craig A. Wheeler | Director | June 22, 2021 |
| /s/ Burke W. Whitman Burke W. Whitman | Director | June 22, 2021 |

troutman.com



Exhibit 5.1

June 22, 2021

Amicus Therapeutics, Inc. 3675 Market Street Philadelphia, PA 19104

Re: Registration Statement on Form S-8

Ladies and Gentlemen:

Reference is made to the registration statement on Form S-8 (the "*Registration Statement*") of Amicus Therapeutics, Inc., a Delaware corporation (the "*Company*"), filed on the date hereof with the Securities and Exchange Commission (the "*Commission*"), under the Securities Act of 1933, as amended (the "*Act*"). The Registration Statement covers an aggregate of 7,000,000 shares (the "*Shares*"), of the Company's common stock, par value \$0.001 per share ("*Common Stock*") under the Company's Amended and Restated 2007 Equity Incentive Plan (as amended, the "*Plan*").

We have examined the Registration Statement, including the exhibits thereto, the originals or copies, certified or otherwise identified to our satisfaction, of the Company's Restated Certificate of Incorporation, as amended, the Company's Restated Bylaws, the Plan and such other agreements, instruments and documents as we have deemed appropriate in rendering this opinion. As to matters of fact, we have relied on certain representations of officers of the Company.

In rendering this opinion, we have assumed the genuineness and authenticity of all signatures on original documents; the legal capacity of all natural persons; the authenticity of all documents submitted to us as originals; the conformity to originals of all documents submitted to us as certified or photocopies; the accuracy and completeness of all documents and records reviewed by us; the accuracy, completeness and authenticity of certificates issued by any governmental official, office or agency and the absence of change in the information contained therein from the effective date of any such certificate; and the due authorization, execution and delivery of all documents where authorization, execution and delivery are prerequisites to the effectiveness of such documents.

We express no opinion herein as to the law of any state or jurisdiction other than the laws of the States of Delaware, including statutory provisions and all applicable provisions of the Delaware Constitution and reported judicial decisions interpreting such laws of such states and the federal laws of the United States of America. We assume no obligation to supplement this opinion if any applicable law changes after the date hereof or if we become aware of any fact that might change the opinion expressed herein after the date hereof.

Based on the foregoing, we are of the opinion that the Shares, when issued in accordance with the terms of the Plan, will be validly issued, fully paid and non-assessable.



| | the filing of this opinion a | | | | | |
|-----------------------------|------------------------------|------------------------|---------------------|---------------------------|-------------------|----------|
| come within the category of | f persons whose consent is | required under Section | 7 of the Act or the | rules or regulations of t | he Commission the | reunder. |

Very truly yours,

/s/ Troutman Pepper Hamilton

Troutman Pepper Hamilton Sanders LLP

CONSENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

We consent to the incorporation by reference in this Registration Statement (Form S-8) pertaining to the Amended and Restated 2007 Equity Incentive Plan of Amicus Therapeutics, Inc., of our reports dated March 1, 2021, with respect to the consolidated financial statements of Amicus Therapeutics, Inc., and the effectiveness of internal control over financial reporting of Amicus Therapeutics, Inc., included in its Annual Report (Form 10-K) for the year ended December 31, 2020, filed with the Securities and Exchange Commission.

/s/ Ernst & Young LLP

Iselin, New Jersey June 22, 2021